



Entered on Docket
April 09, 2009

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,¹

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,²

USA SECURITIES, LLC,³

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR²
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**ORDER APPROVING STIPULATION RE
WOW ENTERPRISES, INC. PROOF OF
CLAIM BASED UPON PALM TERRACE
LITIGATION**

Hearing Date: February 20, 2009
Hearing Time: 9:30 a.m.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



1 The Court having considered the "Stipulation Re Wow Enterprises, Inc. Proof of
2 Claim Based Upon Palm Terrace Litigation" [Docket No. 7011] (the "Stipulation"); and
3 good cause appearing it is:

4 **ORDERED:**

- 5 1. The Stipulation is approved;
- 6 2. Wow claim 10725-01056 is allowed as a general unsecured claim in the
7 amount of \$50,000.00 and the balance of claim 10725-01056 is disallowed;
- 8 3. All other claims filed by Wow are disallowed in their entirety; and
- 9 4. The scheduling conference scheduled for April 10, 2009 at 9:30 a.m. is
10 vacated.

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12 PREPARED AND RESPECTFULLY SUBMITTED BY:

13 **LEWIS AND ROCA LLP**

14 By /s/ John Hinderaker (018024)

15 Rob Charles
16 John Hinderaker (Pro hac vice)
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19 *Attorneys for USACM Liquidating Trust*



1 In accordance with Local Rule 9021, the undersigned certifies:

- 2 The Court waived the requirements of LR 9021.
- 3 No parties appeared or filed written objections, and there is no trustee appointed
4 in this case.
- 5 I have delivered a copy of this proposed order to all counsel who appeared at the
6 hearing, any unrepresented parties who appeared at the hearing, and any trustee
7 appointed in this case, and each has approved or disapproved the order, or failed
 to respond, as indicated below (list each party and whether the party has
 approved, disapproved, or failed to respond to the document):

8 Debtor's Counsel:	
9 <input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
10 <input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
11 U.S. Trustee:	
12 <input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
13 <input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
14 Other Party: Bruce Piontkowski	
15 <input checked="" type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
16 <input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

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19
20 Submitted by:

21 **LEWIS AND ROCA LLP**

23 By: /s/ John Hinderaker (AZ #018024)

24 Rob Charles

John Hinderaker

25 *Attorneys for USACM Liquidating Trust*